



**NORFOLK
SOUTHERN**

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number

(804) 629-2818

3-061A000C

February 25, 1993

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

RECORDATION NO. 12451-8 FILED 1425

MAR 2 1993 10:10 AM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of February 25, 1993. The primary document to which this is connected is recorded under Recordation No. 12451.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Citibank, N.A.
5 Hanover Square
New York, New York 10043

LESSEE/GUARANTOR: Norfolk Southern Railway Company
(formerly Southern Railway Company)
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
2	100-ton Covered Hopper Car	LO	SOU 88207 88240


A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of February 25, 1993, with respect to Equipment Trust Agreement with Recordation No. 12451, dated December 15, 1980, covering two covered hopper cars, numbered SOU 88207 and 88240, changed to NS 257013 and 257015, respectively.

Very truly yours,

A handwritten signature in dark ink, appearing to read "J.G. Lane", written in a cursive style.

J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

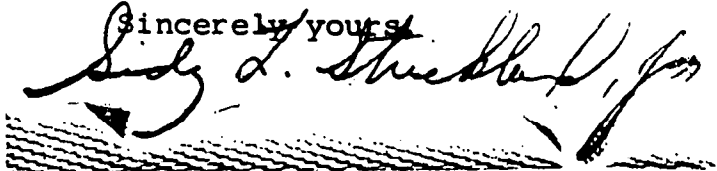
3/2/93

OFFICE OF THE SECRETARY

J. Gary Lane
Norfolk Southern
Three Commercial Place
Norfolk, VA. 23510

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/2/93 at 10:10am, and assigned re-
recording number(s). 12451-L, 12231-M 10113-Q & 11544-A

Sincerely yours,

Secretary

SIDNEY L. STRICKLAND, JR.

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 12451-5 FILED 1425

No. 6 of 1980

MAR 2 1993 10:10 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO TWO (2) COVERED HOPPER CARSO BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 88207 AND 88240, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CITIBANK, N.A., AS TRUSTEE

Old Road Number
Assigned

SOU 88207
SOU 88240

New Road Number
Assigned

NS 257013
NS 257015

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 25th day of February, 1993.

NORFOLK SOUTHERN RAILWAY COMPANY

By: Charles W. Moorme
Vice President

ATTEST:

Dezora M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) ss:
CITY OF NORFOLK)

On this 25th day of February, 1993, before me personally appeared Charles W. Moorman to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

July A. De Lamer
Notary Public

My Commission expires: My Commission Expires September 30, 1997